



# CAPITAL FINANCE

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STEVEN I. FRIED  
PRINCIPAL

## Non-Binding Indication of Interest

This is a solicitation of interest only. No money or other consideration is being solicited and none will be accepted. No sales of the securities will be made or commitment to purchase accepted until the delivery of a final offering circular that includes complete information about the issuer and the offering. An indication of interest made by a prospective investor involves no obligation or commitment of any kind. Neither the federal nor the state authorities have confirmed the accuracy or determined the adequacy of this document or any other document presented to you in connection with this offer. No sale may be made until the offering statement is qualified by the Department of Corporations and any other required state or federal authorities and is registered or approved in this state.

*Capital Finance  
45605 Navajo Road  
Indian Wells, California 92210-8872*

*Gentlemen:*

*We are interested in purchasing shares in Capital Finance Mortgage Income Fund, LLC, a California limited liability company as follows:*

*Name of Interested Party:*

*Proposed Investment Amount  
(Min. \$100,000):  
\$ \_\_\_\_\_*

*Address:*

*Telephone:*

*( ) \_\_\_ - \_\_\_*

*Facsimile:*

*( ) \_\_\_ - \_\_\_*

*Email:*

*\_\_\_\_\_ @ \_\_\_\_\_.*

*Is this Investor subject to ERISA?*

*\_\_\_ Yes \_\_\_ No*

*Very truly yours,*

*"Expertise, Experience Integrity & Clarity"  
Licensed and Bonded*